Agenda

Monday, April 29 from 12 pm to 5 pm • Uptown Ballroom, NYLO Hilton Las Colinas	
Topic	**Description**
Navigating eIVF's Future: Technology and Product Vision	• Explore eIVF's evolution and future strategies and their impact on your practice
Insights into the Latest eIVF Release: An Overview of eIVF V6	• Discover eIVF V6: New features, insights, and real-world testimonials from practices effectively utilizing the latest eIVF release
A Guide to the Top 10 Essential Queries	• Learn key insights with our walkthrough of the top 10 eIVF queries, crucial for enhancing efficiency and management in practice
Empowering Your Practice with Fertility Vision	• Deep Dive into eIVF's Fertility Vision: Comprehensive overview of data-analytics dashboards for Clinical, Embryology, Operations, and Billing, with best practices from eIVF practices.
Discover the Latest eIVF Innovations	• Uncover the newest eIVF innovations, enhancing fertility practice management with advanced features and improved user experiences

Billing Sessions
Tuesday, April 30 from 9 am to 5 pm • Madison Meeting Room, NYLO Hilton Las Colinas

Topic	Description	
System Setup	• Review of error messages or issues that may occur as a result of an improper system setup	
Schedule Functions	• Billing Alert Balance • Patient Payment Screen • Patient Demographics Collections	• Patient Ledger • Patient Billing Portal
Practice Management – Encounter Screen	• Post & claim • Split an encounter	• Charge to
Practice Management – Claim Processing	• Correct encounter & resubmit • Add new Insurance & resubmit	
Practice Management – EOB Entry Screen	• EOB screen overview • Retraction Workflow	• Insurance payments • Unapplied payments
Billing Reports	• Statements • Data analysis	• Billing report
Quote Function	• Quote overview	
Billing FAQs	• Review of frequently asked questions, as well as addressing any billing issues that continuously arise	
eIVF Billing Best Practices	• Sharing of eIVF Billing best practices with insights and strategies to effectively utilize the billing platform	

Clinical Sessions
Tuesday, April 30 from 9 am to 5 pm • Royal Meeting Room, NYLO Hilton Las Colinas

Topic	Description			
User Home Functions	**All Users**		**MD's/Nurses/Lab**	
	• Schedule Overview • Clinical Tasks • Manage Patient Alerts • Web Correspondence	• Phone Call messages • Set Reminders	• Global Review Screen • Flowsheet Review Screen • PGD List • Cycle Approval	• Pending Order • Flowsheet List • eRX
Cycle Management 101	• Learn how to effectively manage the entire cycle process through eIVF			
Managing New Providers	• Review of the processes when launching a new provider offering valuable insights into the critical steps for a successful provider on-boarding			
eIVF Clinical Best Practices	• Roundtable discussions focusing on sharing best practices of how clinics are effectively utilizing eIVF tools in the clinical areas to optimize their workflows			
Flowsheet Setup – Flowsheet Layouts	• Cycle Types/Protocol names • Create a new template • Copy Flowsheet Layout templates • Treatment Event shortcuts setup • Define Protocol Calendars			
Patient Portal	• Patient Portal Overview • Web Correspondence		• e-Signatures signing for Consents • eIVF Web Group Tasks	
Patient Documents	**Documents**		**Consent Forms**	
	• Document formatting • Bookmarks • Legacy Tools • Document Categories • Edit Existing Documents		• eSignature Consent forms • Consent workflows	
Prescribing with eRX	• Review processes on how to ePrescribe utilizing eIVF's eRX			

Embryology Sessions
Tuesday, April 30 from 9 am to 5 pm • Metro Meeting Room, NYLO Hilton Las Colinas

Topic	Description	
Embryology and Andrology Set-Up	• Add new Andrology test process • Add new test to the panel • Add new Thaw procedure	• Add new Catheter • Add new Scientist • Add new MD • Add new Media • Add new Tank
Andrology Overview	• Semen analysis • Enter SA result • Create report and task • Create report and task • Thaw sperm sample for IVF/ICSI/IUI cycle	• Sperm Cryopreservation • Enter Cryopreservation result • Enter Cryo Storage data • Workflow IUI (Fresh sample)

Embryology Workflow Overview	Fresh cycle workflow • Enter data on the Gamete sheet • Enter Cryo data generated from Fresh cycle • Update Cryo storage location Mixed cycle workflow • Update Lab note • Thaw egg/embryo on the fresh gamete sheet Thaw cycle workflow • Create new Thaw sheet • Add embryo to existing Thaw sheet • Enter Cryo data generated from Thaw cycle • Update Cryo storage location RIVF / DIVF: Donor egg recipient workflow • Update gamete sheet on Donor gamete sheet • Manually create and update gamete sheet for Recipient
Embryology Reports and Bookmark Options	• An overview of available reports and bookmarks
Cryopreservation Workflow	**Ship in** • Create Ship in Egg/embryo receive from other facility **Dispositioning status** • Discarded • Donated to research • Transfer to other facility • Transfer to patient • Transfer to Bank **Workflow** • Transfer egg/embryo from Known donor to recipients • Transfer egg/embryo from Anonymous donor to recipients **Storage** • Bank • Patient • Storage Billing
Embryology and Andrology Query Engine and Review of Embryology Dashboards Available Through Fertility Vision	• Embryology Query • Lab benchmark query • KPI for ART Lab • Cryo inventory Queries • Storage Bill Queries • Sperm Cryo inventory query (storage tank mgt) • Andrology services (Practice Statistics)
Embryology Enhancement	• Discussions regarding the top enhancements you'd like to see in a future release of eIVF
eIVF Embryology Best Practices	• Roundtable discussions focusing on sharing best practices of how clinics are effectively utilizing eIVF's lab functionalities to enhance their workflows

Wednesday, May 1 from 9 am to 1 pm • Uptown Ballroom, NYLO Hilton Las Colinas

Topic	Description
Maximizing Practice Growth through eIVF Interfaces and Partnerships	• Learn more about our expanding suite of offerings with innovative partners • Discover how these strategic partnerships can provide an easier and more streamlined workflow for your practice
eIVF Unlocked: Discover the Top Tools Every Practice Should Use	• Uncover essential tools and features every practice needs for enhanced efficiency and patient care
Fast Track to Resolution	• Review eIVF's multiple support resources available to users and discover tips for ensuring faster response times from our Support team

Topic	Description
SART Preparedness: Readiness and Resources	• Unleashing eIVF's Full Potential: Review of SART Updates plus resources you should be utilizing to optimize your clinic's workflow - SART Readiness Assessment and the On-Site Health Checks
Resource-Ready IT Expectations for Optimal eIVF Clinic Performance	• Ensuring Proper IT Resources for Optimal eIVF Performance in Your Clinic