



eIVF Essentials Training

Tuesday, July 30 • 11 am to 12:30 pm CT

Topic	Description
Navigating eIVF's Future: Technology and Product Vision	Discover the latest eIVF innovations designed to enhance fertility practice management with cutting-edge features and improved user experiences. Get an exclusive preview of our cloud-native Provider Calendar, along with updates to our Patient Portal and Patient App.
What You Should Know About Cybersecurity but Were Afraid to Ask	This presentation is designed to help eIVF clinics understand the current cybercrime landscape and implement essential security measures. Our industry expert will share insights on prevalent threats and practical strategies to protect sensitive data and patient information.
Insights into the Latest eIVF Release: An Overview of eIVF V6	Learn more about eIVF's newest update, eIVF V6, and insights into our state-of-the-art unified EMR platform. eIVF V6 offers a sleek design and user-friendly navigation, enhancing efficiency and patient care.

Thursday, August 1 • 11 am to 12:30 pm CT

Topic	Description
A Guide to the Top 10 Essential Queries	Learn key insights with our walkthrough of the top 10 eIVF queries, crucial for enhancing efficiency and management in practice.
Empowering Your Practice with Fertility Vision	Deep Dive into eIVF's Fertility Vision: Comprehensive overview of data-analytics dashboards for Clinical, Embryology, Operations, and Billing, with best practices from eIVF practices. Includes a sneak peek of the newest Embryology QAQC dashboards which provides insights into Embryology KPIs.
Fast Track to Resolution	Insights into eIVF's multiple support resources available to users and discover tips for ensuring faster response times from our Support team when submitting tickets.

Tuesday, August 6 • 11 am to 12 pm CT

Topic	Description
eIVF Clinical Module – Managing New Providers	<p>This review offers valuable insights into the critical steps for successful provider onboarding, tailored for administrative staff, clinical staff, and providers. It includes:</p> <ul style="list-style-type: none"> ● Provider Setup <ul style="list-style-type: none"> ○ Adding providers as users ○ Creating provider profiles ○ Attaching providers to facilities ○ Configuring visit types ● Scheduling <ul style="list-style-type: none"> ○ Linking providers to resource schedules ○ Setting daily working hours ○ Building and applying schedule templates ● eRX Setup <ul style="list-style-type: none"> ○ Configuring NPI and DEA credentials ○ Setting up Dosespot Parts A & B ○ Establishing the provider eRX workflow

Thursday, August 8 • 11 am to 12 pm CT

Topic	Description				
eIVF Clinical Module – User Home Functions	<table border="1"> <thead> <tr> <th>All Users</th> <th>MD's/Nurses/Lab</th> </tr> </thead> <tbody> <tr> <td> <ul style="list-style-type: none"> Schedule Overview Clinical Tasks </td> <td> <ul style="list-style-type: none"> Global Review Screen Flowsheet Review Screen Pending Order Flowsheet List </td> </tr> </tbody> </table>	All Users	MD's/Nurses/Lab	<ul style="list-style-type: none"> Schedule Overview Clinical Tasks 	<ul style="list-style-type: none"> Global Review Screen Flowsheet Review Screen Pending Order Flowsheet List
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eIVF Clinical Module - eRX	<p>This presentation reviews eIVF's eRX module, highlighting the updated setup for prescribing compounds.</p> <table> <tbody> <tr> <td> <ul style="list-style-type: none"> eRX Demo eRX Setup </td> <td> <ul style="list-style-type: none"> Add a new Drug/Dosage Edit Drug Templates </td> <td> <ul style="list-style-type: none"> Pharmacy Instructions Patient Instructions </td> </tr> </tbody> </table>	<ul style="list-style-type: none"> eRX Demo eRX Setup 	<ul style="list-style-type: none"> Add a new Drug/Dosage Edit Drug Templates 	<ul style="list-style-type: none"> Pharmacy Instructions Patient Instructions 	
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Tuesday, August 13 • 11 am to 12 pm CT

Topic	Description
eIVF Clinical Module – Clinical Management	<p>We'll provide an in-depth overview of clinical management processes within eIVF, covering the following topics:</p> <ul style="list-style-type: none"> Cycle Management <ul style="list-style-type: none"> Navigating the Cycle Order screen Converting a cycle Referencing lab orders within a cycle Understanding cycle types and protocol names Treatment Event Shortcuts <ul style="list-style-type: none"> Using Treatment Event shortcuts Setting up Treatment Event shortcuts Patient Calendars <ul style="list-style-type: none"> Issuing patient calendars Defining protocol calendars Template Management <ul style="list-style-type: none"> Creating a new template Copying Flowsheet Layout templates Customization <ul style="list-style-type: none"> Adding new columns to screens

Thursday, August 15 • 11 am to 12 pm CT

Topic	Description
eIVF Embryology Module	<p>Join us for an in-depth presentation on eIVF's Embryology module, where we will cover the following features:</p> <ul style="list-style-type: none"> • Integration with Igenomix for ERA/PGT-A lab interface • One-page gamete report for streamlined data • Managing mix cycles • Utilizing the gamete summary tab • Introduction of the new Cryo list icon within the Flowsheet • Detailed Cryopreservation Listing screen, featuring PGT-M outcomes and Euploid counts • Efficient Tank Management • Streamlined storage billing processes <p>Explore how these enhancements can optimize your embryology workflow and improve lab management.</p>

Tuesday, August 20 • 11 am to 12 pm CT

Topic	Description
eIVF Billing Module	<p>Join us for an insightful presentation on eIVF's robust billing module, where we will cover:</p> <ul style="list-style-type: none"> • Encounter List Management <ul style="list-style-type: none"> ○ Splitting encounters ○ Posting claims • Claim Processing <ul style="list-style-type: none"> ○ Correcting and resubmitting claims ○ Adding new insurance and resubmitting • EOB/ERAs Handling <ul style="list-style-type: none"> ○ Processing insurance payments ○ Managing unapplied payments • Reporting <ul style="list-style-type: none"> ○ Generating and interpreting detailed billing reports <p>Learn how these features can streamline your billing processes and improve financial management in your practice.</p>